

EVIDENCE OF TRANSFER OF CLAIM

UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE

In re:

FTX TRADING LTD., *et al.*

Debtors.

Chapter 11

Case No. 22-11068 (JTD)

(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2) of the Federal Rules of Bankruptcy Procedure of the transfer, other than for security, of the claims referenced in this evidence and notice.

DCP Master Investments XIV LLC

Name of Transferee

Phone: 212-655-1419

Last Four Digits of Acct #: N/A

Name and Address where notices and payments to transferee should be sent:

DCP Master Investments XIV LLC

55 Hudson Yards, Suite 29B

New York, NY 10001

Phone: 212-655-1419

Email: srao@diametercap.com

Animoca Brands Limited

Name of Transferor

Phone: (852) 98691140

Last Four Digits of Acct #: N/A

Claim No: 1711


Unit 417-421 Level 4, Cyberport 1, 100 Cyberport Road, Hong Kong

Date Filed: April 24, 2023

Total Amount of Claim: \$33,232,333.16

Transferred Amount of Claim: \$33,232,333.16

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: May 11, 2023

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**FORM OF EVIDENCE OF TRANSFER OF CLAIM –
PROOF OF CLAIM NUMBER 1711**

TO: THE DEBTOR AND THE BANKRUPTCY COURT

For value received, the adequacy and sufficiency of which are hereby acknowledged, Animoca Brands Limited, with offices located at Unit 417-421, Level 4, Cyberport 1, 100 Cyberport Road, Hong Kong (the “Seller”), hereby unconditionally and irrevocably sells, transfers and assigns to DCP Master Investments XIV LLC with offices located at 55 Hudson Yards, Suite 29B, New York NY 10001 (the “Buyer”) a value of \$33,232,333.16 of Seller’s right, title, interest, claims and causes of action in and to, or arising under or in connection with, Seller’s claim (as such term is defined in Section 101(5) of the U.S. Bankruptcy Code), designated on the Claims Registry in the Bankruptcy Case (as defined below) as Claim No. 1711 and filed in the original liquidated face claim amount of \$33,232,333.16, that was asserted against FTX Trading Ltd. and each of its debtor and non-debtor affiliates (collectively, “**FTX**”), including, but not limited to, FTX Digital Markets Ltd (the “Bankruptcy Cases”) pending in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court”), and any and all other proofs of claim filed by Seller with the Bankruptcy Court in respect of the foregoing claim (collectively, the “Proof of Claim”).

Seller hereby waives any objection to the transfer of the claim to Buyer on the books and records of the Debtor and the Bankruptcy Court, and hereby waives to the fullest extent permitted by law any notice or right to a hearing as might be imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, the Bankruptcy Code, applicable local bankruptcy rules or applicable law. Seller acknowledges and understands, and hereby stipulates, that an order of the Bankruptcy Court may be entered without further notice to Seller transferring to Buyer the foregoing claim and recognizing Buyer as the sole owner and holder of the claim. Seller further directs the Debtor, the Bankruptcy Court, and all other interested parties that all further notices relating to the claim, and all payments or distributions of money or property in respect of the claim, are to be delivered or made to Buyer.

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IN WITNESS WHEREOF, this EVIDENCE OF TRANSFER OF CLAIM is executed this 11th day of May, 2023.

SELLER:

Animoca Brands Limited, as Seller

By: 

Name: Yat Siu
Title: Director

BUYER:

DCP Master Investments XIV LLC, as
Buyer

By: Diameter Capital Partners LP, solely as
its investment manager

By: 

Name: Shailini Rao
Title: General Counsel & CCO